

Court of Appeal File No. M41654
Superior Court File No. CV-12-9667-00-CL

COURT OF APPEAL FOR ONTARIO

**IN THE MATTER OF THE *COMPANIES CREDITORS'*
ARRANGEMENT ACT, R.S.C. 1985, c. C-36, AS AMENDED**

**AND IN THE MATTER OF A PLAN OF COMPROMISE OR
ARRANGEMENT IN THE MATTER OF SINO-FOREST CORPORATION**

Applicant

**APPLICATION UNDER THE *COMPANIES CREDITORS'*
ARRANGEMENT ACT, R.S.C. 1985, c. C-36, AS AMENDED**

ADDITIONAL EVIDENCE RELIED UPON

1. Ernst & Young LLP relies upon the evidence contained in the Motion Record seeking leave to appeal of the Underwriters named in Class Actions dated August 16, 2012.

August 17, 2012

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